

CONSOLIDATED BALANCE SHEET  
As of Jun 30th, 2010

Unit: VND

Assets	Code	Exp	Ending Balance	Beginning Balance
<b>A. SHORT-TERM ASSETS (100=110+120+130+140+150)</b>	<b>100</b>		<b>1.225.945.110.143</b>	<b>1.212.468.335.434</b>
<b>I. Cash and cash equivalents</b>	<b>110</b>	<b>V.1</b>	<b>483.668.246.540</b>	<b>584.128.534.956</b>
1. Cash	111		188.374.995.324	162.206.364.906
2. Cash equivalents	112		295.293.251.216	421.922.170.050
<b>II. Short-term financial investments</b>	<b>120</b>		<b>6.389.419.160</b>	<b>16.037.166.667</b>
1. Short-term investments	121	V.2	6.389.419.160	16.037.166.667
2. Provision for devaluation of short-term security investments	129		-	-
<b>III. Receivables</b>	<b>130</b>		<b>334.447.593.378</b>	<b>296.978.172.666</b>
1. Trade accounts receivables	131	V.3	248.951.948.464	250.454.852.730
2. Advances to suppliers	132	V.4	47.196.891.321	26.407.748.971
3. Short-term internal receivables	133		-	-
4. Receivable in accordance with contracts in progress	134		-	-
5. Other receivables	135	V.5	41.736.329.547	23.553.146.919
6. Provision for short-term bad receivables	139	V.6	(3.437.575.954)	(3.437.575.954)
<b>IV. Inventories</b>	<b>140</b>		<b>391.288.302.173</b>	<b>306.731.856.718</b>
1. Inventories	141	V.7	396.133.126.995	311.576.681.540
2. Provision for devaluation of inventories	149	V.8	(4.844.824.822)	(4.844.824.822)
<b>V. Other short-term assets</b>	<b>150</b>		<b>10.151.548.892</b>	<b>8.592.604.427</b>
1. Short-term prepaid expenses	151	V.9	2.819.866.037	533.511.176
2. VAT deductible	152	V.10	244.888.093	
3. Tax and accounts receivable from State budget	154	V.11	788.245.643	130.507.156
4. Other short-term assets	158	V.12	6.298.549.119	7.928.586.095
<b>B. LONG-TERM ASSETS (200=210+220+240+250+260)</b>	<b>200</b>		<b>344.539.770.643</b>	<b>309.504.424.142</b>
<b>I. Long-term receivables</b>	<b>210</b>		<b>-</b>	<b>-</b>
1. Long-term receivables from customers	211		-	-
2. Capital receivable from subsidiaries	212		-	-
3. Long-term inter-company receivables	213		-	-
4. Other long-term receivables	218		-	-
5. Provision for long-term bad receivable (*)	219		-	-
<b>II. Fixed assets</b>	<b>220</b>		<b>256.520.815.245</b>	<b>237.015.139.115</b>
1. Tangible fixed assets	221	V.13	141.291.948.121	118.833.144.230
- <i>Historical cost</i>	222		268.289.215.152	231.889.301.477
- <i>Accumulated depreciation</i>	223		(126.997.267.031)	(113.056.157.247)
2. Finance leases fixed assets	224		-	-
- <i>Historical cost</i>	225		-	-
- <i>Accumulated depreciation</i>	226		-	-
3. Intangible fixed assets	227	V.14	109.648.601.428	112.919.647.760
- <i>Historical cost</i>	228		110.549.470.761	113.634.980.185
- <i>Accumulated depreciation</i>	229		(900.869.333)	(715.332.425)
4. Construction in progress expenses	230	V.15	5.580.265.696	5.262.347.125
<b>III. Property investment</b>	<b>240</b>		<b>-</b>	<b>-</b>
- <i>Historical cost</i>	241		-	-
- <i>Accumulated depreciation (*)</i>	242		-	-
<b>IV. Long-term financial investments</b>	<b>250</b>		<b>44.872.149.423</b>	<b>31.255.356.135</b>
1. Investment in subsidiaries	251		-	-
2. Investment in joint-venture	252	V.16	37.484.980.672	23.868.187.384
3. Other long-term investments	258	V.17	11.901.050.200	11.901.050.200
4. Provision for devaluation of long-term finance investment	259	V.18	(4.513.881.449)	(4.513.881.449)
<b>V. Other long-term assets</b>	<b>260</b>		<b>43.146.805.975</b>	<b>41.233.928.892</b>
1. Long-term prepaid expenses	261	V.19	36.932.492.796	36.189.123.770
2. Deferred income tax assets	262	V.20	3.705.714.252	3.413.954.004
3. Others	268	V.21	2.508.598.927	1.630.851.118
<b>VI. Goodwill</b>	<b>269</b>		<b>-</b>	<b>-</b>
<b>TOTAL ASSETS (270=100+200)</b>	<b>270</b>		<b>1.570.484.880.786</b>	<b>1.521.972.759.576</b>

CAPITAL SOURCE	Code	Exp	Ending Balance	Beginning Balance
A. LIABILITIES (300= 310+330)	300		470.741.695.842	503.816.007.462
I. Short-term liabilities	310		417.508.573.485	450.873.538.165
1. Short-term borrowing and debts	311	V.22	20.343.800.274	73.979.662.132
2. Trade accounts payable	312	V.23	89.649.140.762	71.352.673.093
3. Advances from customers	313	V.24	580.620.527	1.094.516.164
4. Taxes and liabilities to State budget	314	V.25	19.866.449.140	35.634.035.125
5. Payable to employees	315	V.26	84.315.890.612	84.118.277.067
6. Payable expenses	316	V.27	124.569.670.254	161.165.177.394
7. Accounts payables-Affiliate	317		-	
8. Payable in accordance with contracts in progress	318		-	
9. Other short-term payables	319	V.28	25.643.753.386	14.743.628.344
10. Provision for short-term liabilities	320		-	
11. Bonus and welfare fund	323	V.29	52.539.248.530	8.785.568.846
II. Long-term liabilities	330		53.233.122.357	52.942.469.297
1. Long-term accounts payables-Trade	331		-	
2. Long-term accounts payables-Affiliate	332		-	
3. Other long-term payables	333		-	
4. Long-term borrowing and debts	334		-	
5. Deferred income tax	335	V.30	67.531.428	53.099.844
6. Provision for unemployment allowance	336	V.31	14.401.939.084	14.189.209.835
7. Provision for long-term liabilities	337		-	
8. Unearned revenue	338	V.32	119.417.273	
9. Fund the development of science and technology	339	V.33	38.644.234.572	38.700.159.618
B. OWNER'S EQUITY (400= 410+430)	400		1.091.771.301.495	1.010.375.905.079
I. Capital sources and funds	410		1.091.771.301.495	1.010.375.905.079
1. Paid-in capital	411	V.34	266.629.620.000	266.629.620.000
2. Capital surplus	412	V.34	378.761.392.824	378.761.392.824
3. Other capital of owner	413		-	
4. Treasury stock	414	V.34	(416.700.000)	(410.400.000)
5. Assets revaluation difference	415		-	
6. Foreign exchange difference	416		-	
7. Investment and development fund	417	V.34	204.329.442.743	4.658.004.486
8. Financial reserve fund	418	V.34	64.215.412.933	29.744.900.881
9. Other fund belong to owner's equity	419		-	
10. Retained profit	420	V.34	178.252.132.995	330.992.386.888
11. Capital for construction work	421		-	
II. Budget sources				
1. Bonus and welfare fund	430		-	
2. Budgets	431		-	-
3. Budget for fixed asset	432		-	
	433		-	
C. MINORITY INTEREST	439		7.971.883.449	7.780.847.035
TOTAL RESOURCES (430= 300+400)	440		1.570.484.880.786	1.521.972.759.576

OFF BALANCE SHEET ITEMS

Items	Code	Exp	Ending Balance	Beginning Balance
1. Leasehold assets			-	-
2. Materials and goods kept or processed for others			-	-
3. Goods deposited by others			-	-
4. Bad debts already treated			-	-
5. Foreign currencies :				
USD			1.301.494,57	1.471.881,97
EUR			20.190,67	42.170,59
BATH			31.592,00	31.592,00
HKD			3.731,00	3.731,00
JPY			22.000,00	22.000,00
NDT			3.515,00	3.515,00
MACAU			20,00	20,00
CAD			100,00	100,00
REAL			25.000,00	25.000,00
6. Estimates for non-business and project expenditure			-	

Báo cáo này phải được đọc cùng với Bản thuyết minh Báo cáo tài chính hợp nhất giữa niên độ

CONSOLIDATED INCOME STATEMENT  
Quarter 2/ 2010

Unit: VND

Items	Code	Note	Quarter 2		Accumulation from the beginning of this year to the ending of this period	
			Year 2010	Year 2009	Year 2010	Year 2009
1. Revenue of sales and services	01		421.343.797.444	451.392.831.052	806.114.292.826	865.764.137.525
2. Deductions	02		6.815.245.007	1.949.082.104	12.348.475.878	10.877.929.221
<b>3. Net sales and services (10=01 - 02)</b>	<b>10</b>		<b>414.528.552.437</b>	<b>449.443.748.948</b>	<b>793.765.816.948</b>	<b>854.886.208.304</b>
4. Cost of goods sold	11		190.001.328.635	224.234.883.196	372.902.295.308	435.624.618.260
<b>5. Gross profit (20=10 - 11)</b>	<b>20</b>		<b>224.527.223.802</b>	<b>225.208.865.752</b>	<b>420.863.521.640</b>	<b>419.261.590.044</b>
6. Financial incomes	21		5.436.282.548	10.955.451.312	10.245.067.909	18.239.448.727
7. Financial expenses	22		14.941.632.786	939.161.382	22.295.168.099	2.232.210.974
- Include: Interest expense	23		161.227.915	528.464.477	240.302.999	1.701.265.693
8. Selling expenses	24		70.330.672.146	90.287.296.710	189.277.387.670	184.403.613.725
9. General & administrative expenses	25		26.152.127.573	34.587.203.224	56.281.700.930	58.983.933.994
<b>10. Net operating profit (30=20 + (21-22) - (24+25))</b>	<b>30</b>		<b>118.539.073.845</b>	<b>110.350.655.748</b>	<b>163.254.332.850</b>	<b>191.881.280.078</b>
11. Other incomes	31		209.195.776	515.557.401	521.832.951	2.237.273.344
12. Other expenses	32		670.015.049	1.216.507.786	712.101.198	2.267.843.630
<b>13. Other profit (40=31-32)</b>	<b>40</b>		<b>(460.819.273)</b>	<b>(700.950.385)</b>	<b>(190.268.247)</b>	<b>(30.570.286)</b>
14. Profit or loss in joint venture	45		(301.898.360)	225.099.736	(301.898.360)	254.071.750
<b>15. Profit before tax (50=30 + 40)</b>	<b>50</b>		<b>117.776.356.212</b>	<b>109.874.805.099</b>	<b>162.762.166.243</b>	<b>192.104.781.542</b>
16. Current corporate income tax expenses	51		11.679.895.276	13.118.857.490	15.975.017.898	22.576.129.282
17. Deferred corporate income tax expenses	52		(764.954.268)	(48.780.421)	(184.920.076)	(69.414.474)
<b>18. Profit after tax (60=50 - 51 - 52)</b>	<b>60</b>		<b>106.861.415.204</b>	<b>96.804.728.030</b>	<b>146.972.068.421</b>	<b>169.598.066.734</b>
18.1 Benefits of minorities	61		645.542.650	1.003.611.876	1.055.111.925	1.428.624.680
18.2 Profit after tax of parent company's shareholder	62		106.215.872.554	95.801.116.153	145.916.956.496	168.169.442.053
<b>19. EPS (*)</b>	<b>70</b>				<b>7.299</b>	<b>6.309</b>

**CONSOLIDATED CASH FLOW STATEMENT**  
**Quarter 2/ 2010 (Indirect method)**

Unit: VND

Items	Code	Note	Accumulation from the beginning of this year to the ending of this period	
			Year 2010	Year 2009
<b>I. CASH FLOWS FROM OPERATING ACTIVITIES:</b>				
<i>1. Profit before tax</i>	<i>01</i>		<i>192.104.781.542</i>	<i>162.762.166.243</i>
<i>2. Adjustment in accounts</i>				
Fixed assets depreciation	02	V.13, 14	16.856.658.484	14.431.939.284
Provisions	03		680.302.692	15.843.415.711
Unrealized foreign exchange difference loss/gain	04		-	-
Loss/gain from investment	05		(14.446.938.737)	(7.585.519.566)
Interest expenses	06		1.701.265.693	240.302.999
<i>3. Operating profit before the changes of current capital</i>	<i>08</i>		<i>196.896.069.673</i>	<i>185.692.304.671</i>
Changes in accounts receivable	09		(37.911.518.373)	21.698.154.982
Changes in inventories	10		(84.556.445.455)	2.952.102.525
Changes in trade payables (exclude interest payable, income tax payable)	11		26.512.171.550	(54.525.183.139)
Changes in prepaid expenses	12		(3.460.047.481)	(7.021.361.958)
Paid interest	13		(1.432.032.958)	(896.887.947)
Paid corporate income tax	14	V.25	(32.269.033.780)	(11.694.194.955)
Other receivables	15			588.236.292
Other payables	16		(48.027.825.874)	(2.876.024.140)
<b>Net cash provided by (used in) operating activities</b>	<b>20</b>		<b>15.751.337.303</b>	<b>133.917.146.331</b>
<b>II. CASH FLOWS FROM INVESTING ACTIVITIES:</b>				
1. Cash paid for purchase of capital assets and other long-term assets	21		(33.632.322.822)	(28.244.284.236)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		562.474.005	181.483.702
3. Cash paid for lending or purchase debt tools of other companies	23			(10.404.526.200)
4. Withdrawal of lending or resale debt tools of other companies	24		9.647.747.507	20.030.612.420
5. Cash paid for joining capital in other companies	25		(13.616.793.288)	
6. Withdrawal of capital in other companies	26			-
7. Cash received from interest, dividend and distributed profit	27		14.446.938.737	7.816.737.078
<b>Net cash used in investing activities</b>	<b>30</b>		<b>(22.591.955.861)</b>	<b>(10.619.977.236)</b>
<b>III. CASH FLOWS FROM FINANCING ACTIVITIES:</b>				
1. Cash received from issuing stock, other owners' equity	31		91.350.000	-
2. Cash paid to owners' equity, repurchase issued stock	32		(97.650.000)	(43.650.000)
3. Cash received from long-term and short-term borrowings	33	V.22	23.106.560.177	112.269.359.171
4. Cash paid to principal debt	34	V.22	(76.742.422.035)	(18.704.000.557)
5. Cash paid to financial lease debt	35		-	-
6. Dividend, profit paid for owners	36		(39.977.508.000)	(29.549.628)
<b>Net cash (used in) provided by financing activities</b>	<b>40</b>		<b>(93.619.669.858)</b>	<b>93.492.158.986</b>
<b>Net cash during the period (50 = 20+30+40)</b>	<b>50</b>		<b>(100.460.288.416)</b>	<b>216.789.328.081</b>
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR</b>	<b>60</b>	<b>V.1</b>	<b>584.128.534.956</b>	<b>211.742.360.663</b>
Influence of foreign exchange fluctuation	61			-
<b>CASH AND CASH EQUIVALENTS AT END OF YEAR (70 = 50+60+61)</b>	<b>70</b>	<b>V.1</b>	<b>483.668.246.540</b>	<b>428.531.688.744</b>